

Sheet labeled "EMATUM"

EMATUM

Total contract value		\$850,000,000	
Arranger Fee	1.60%	\$13,600,000	\$759,900,000
Provision on Interest		\$51,000,000	\$12,000,000
Bank subsidy	9%	\$76,500,000	
Palomar Holdings	10%	\$78,540,000	
ADM Profit		\$12,000,000	
Balance to Logistics		\$618,360,000	

Total Phase 1		\$500,000,000	
Arranger Fee	1.60%	\$8,000,000	
Provision on Interest		\$0	
Bank subsidy	9%	\$45,000,000	\$397,800,000
Palomar Holdings	10%	\$49,200,000	\$102,200,000
ADM Profit		\$7,059,000	
Balance to Logistics		\$390,741,000	

Logistics Position

From Ph1 \$390,741,000

To be paid			Upsize 350m
CMN Contract		-\$174,555,000	
Ematum		-\$4,700,000	-\$3,300,000
Rosario		-\$5,000,000	-\$3,700,000
Chang		-\$3,000,000	-\$2,000,000
DG		-\$4,700,000	-\$3,300,000
ArGe		-\$11,800,000	-\$8,200,000
JB		-\$5,000,000	-\$4,000,000
Esaltina		-\$1,176,000	-\$800,000
Bruno			\$0
Arnaud			-\$1,000,000

Balance \$180,810,000

Screen shot from Sheet, "New Conso"

	2014	2015	2016	2017	2018	2019	2020	2021
Ematum Account	€ 158,136,967	€ 122,094,708	€ 159,532,849	€ 97,629,088	€ 91,696,965	€ 98,555,755	€ 89,825,104	€ 91,946,965
Ematum Update 353 Mio	€ 229,079,074							
Land Supply			-\$26,000,000					
Provision on MFA			-\$2,000,000					
Other Provisions			-\$1,500,000					
Partners								
Ematum	-\$8,000,000	-\$3,300,000	-\$400,000					
Provision P&I			-\$800,000					
EUG P&I		-\$200,000						
DC P&I		€ 1,000,000	-\$1,500,000					
AP		€ 700,000	-\$1,000,000	-\$1,000,000	-\$250,000			
Rex	on field		-\$500,000					
OH			-\$400,000					
JB							-\$1,000,000	-\$1,000,000
Exit			\$0					
Bravo	on field		-\$100,000					
Benny	on field		-\$100,000					
Prof	on field		-\$1,000,000					
AGe						€5,120,000		
Raspis	-\$8,700,000	-\$590,000	-\$780,000	-\$143,000	-\$875,000		-\$270,000	
Cl	-\$5,000,000	-\$1,500,000	-\$3,000,000					
DC		-\$6,670,000	-\$3,500,000					
Adw			-\$4,415,000				-\$18,000,000	-\$1,800,000
JB		-\$1,000,000	-\$1,000,000	-\$1,000,000	-\$1,000,000	-\$1,000,000	-\$1,000,000	-\$1,000,000
ESAT		\$0	\$0					
Suizen		-\$800,000	-\$800,000	-\$800,000	-\$800,000			
Atreucia		-\$500,000						
Chiller								
IS		€ 8,550,812	€ 38,529,525	€ 36,529,525				
PII								
ROB	€ 51,035,556	€ 46,038,556	€ 46,038,556	€ 43,785,556	€ 43,785,556	€ 41,785,556	€ 41,785,556	€ 33,985,556
Phonon distribution act)	€ 21,111,511							
OMV Capital Increase		€ 5,000,000				€ 2,000,000		€ 7,800,000
Abbildung 3 Mio Cont			€ 2,250,000					

